



Vantage Career Center
 818 N Franklin Street
 Van Wert, OH 45891

2023–2024 Verification Worksheet V5 Aggregate - Independent Student

Your FAFSA was randomly selected by the U.S. Department of Education for a review process called “Verification”. Please complete and sign this worksheet, attach any required documents, and submit the form to the financial aid office. Any differences between this document and your FAFSA will need to be resolved before the school will process your financial aid. If you discover errors on your FAFSA, make corrections at www.fafsa.gov, log in to your application, correct, and submit. Notify the financial aid office if you made corrections to your FAFSA.

A. Student’s Information

Last Name	First Name	M.I.	Social Security Number
Current Street Address (include apt. no.)			Date of Birth
City, State, Zip Code			Phone Number

B. Number of Household Members and Number in College

Number of Household Members: List below the people in the student’s household. Include:

- The student
- The student’s spouse, if the student is married.
- The student’s or spouses’ children if the student or spouse will provide more than half of the children’s support from July 1, 2022 through June 30, 2023, even if a child does not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other person’s support, and will continue to provide more than half of that person’s support through June 30, 2023.

Number in College: Include in the space below information about any household member, who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2022 and June 30, 2023 and include the name of the college.

If more space is needed, provide a separate page with the requested information.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes or No)
		<i>Self</i>	<i>Vantage Career Center</i>	

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

C. Student Tax Filer

Important Note: The instructions below apply to the student and spouse, if the student is married. Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2020 or had a change in marital status after December 31, 2020.

Complete this section if the student and spouse filed or will file a 2020 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at [FAFSA.gov](https://fafsa.gov).* In most cases, no further documentation is needed to verify 2020 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.

Check the box that applies:

- The student has used the IRS DRT in *FAFSA on the Web* to transfer 2020 IRS income tax return information into the student's FAFSA.
- The student has not yet used the IRS DRT in *FAFSA on the Web*, but will use the tool to transfer 2020 IRS income tax return information into the student's FAFSA.
- The student is unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school a **2020 IRS Tax Return Transcript(s) or a signed copy of the 2020 income tax return and applicable schedules.**

A **2020 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by MAIL - Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript ONLINE – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Automated Telephone Request – Call 1-800-908-9946 and follow prompts to receive your 2019 Tax Return Transcript. Transcript is generally received within 10 business days.
- Paper Request Form - IRS Form 4506T-EZ or IRS Form 4506-T Transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

If the student and spouse filed separate 2020 IRS income tax returns, the IRS DRT cannot be used and the 2020 IRS Tax Return Transcript(s) or a signed copy of the 2020 income tax return and applicable schedules must be provided for each.

- Check here if a **2020 IRS Tax Return Transcript(s) or a signed copy of the 2020 income tax return and applicable schedules** is provided.
- Check here if a **2020 IRS Tax Return Transcript(s) or a signed copy of the 2020 income tax return and applicable schedules** will be provided later.

D. Student Nontax Filer

Complete this section if the student and spouse will not file and is not required to file a 2020 income tax return with the IRS.

Check the box that applies:

- The student and spouse were not employed and had no income earned from work in 2020.
- The student and/or spouse were employed in 2020 and have listed below the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 form or an equivalent document is provided. (Provide copies of all 2020 IRS W-2 forms issued to the student and spouse by their employers.) List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and social security number at the top.

Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2020
<i>(Example) ABC's Auto Body Shop</i>	Yes	\$4,500
Total Amount of Income Earned From Work		\$

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2021 that indicates a 2020 IRS income tax return was not filed with the IRS or other relevant tax authority, or a signed statement certifying that the individual attempted to obtain confirmation of nonfiling from the IRS or other relevant tax authority and was unable to obtain the required documentation.

____ Check here if confirmation of nonfiling or a signed statement is provided.

____ Check here if confirmation of nonfiling or a signed statement will be provided later.

E. Proof of Identity – Student must appear in person and provide proof of identity

The student **must appear in person** at Vantage Career Center to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport.

The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I, _____ am the individual signing this Statement of
Printed Student's Name

Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Vantage Career Center for 2022-2023.

_____	_____	_____
Student Signature	Date	Last four digits of Social Security #
_____	_____	_____
Staff Witness - printed name		Staff Witness - Signature

____ **Attach a copy of the photo ID used for verification of identity**

F. Proof of Identity – If student cannot appear in person at Vantage Career Center

The student must provide to the institution the following:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

**Identity and Statement of Educational Purpose
(To Be Signed In the Presence of a Notary)**

I certify that I, _____ am the individual signing this Statement of Educational Purpose
(Print Student's Name)

and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Vantage Career Center for 2022-2023.

Student Signature

Date

Student Social Security #

Notary's Certificate of Acknowledgement

State of _____ City/County of _____

On _____, before me, _____,
(Date) (Notary's name)

personally appeared, _____, and proved to me on basis of
(Printed name of signer)

satisfactory evidence of identification _____
(Type of unexpired government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal _____
(seal) (Notary signature)

My commission expires on _____
(Date)

____ Attach a copy of the photo ID used for verification of identity

G. Certification and Signature

Each person signing below certifies that all of the information reported is complete and correct.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student's Name (Printed)

Last four digits of Social Security #

Student's Signature (Required)

Date

Spouse's Signature (Optional)

Date